

# WHAT DOES THE STATE TREASURER DO FOR YOU?

The Treasurer serves as the state's chief financial officer by ensuring sound financial management, overseeing investments, and fostering economic security for Wisconsin's taxpayers.

# GOALS

**FOSTER** TRANSPARENCY AND **ACCOUNTABILITY** 

**WORK TO ADDRESS** THE RETIREMENT GAP & EXPLORE A PUBLIC **OPTION** 

**LEAD WITH WIN-WIN** INVESTMENT **STRATEGIES TO** SUPPORT WISCONSIN **BUSINESSES** 

### **IMPACT**



#### **Chair and Chief Investor of School Trusts**

\$1 billion invested in Wisconsin since 2000

- \$218.5 million for economic development
- \$372.6 million to refinance pension liabilities

\$580 million to Wisconsin's public schools since 2000

\$384.2 million invested in state & municipal bonds since 2010



### \* Reunite taxpayers with their money

Promote and improve our unclaimed property program to deliver more money back to Wisconsinites



#### st Sign millions of checks each year

Serve as a check and balance to prevent financial mismanagement



#### \*\* Support your local treasurers

Partner with local treasurers to ensure strong financial management



# OFFICE OF THE STATE TREASURER

Treasurer Sarah Godlewski

## Sample Advocacy Letter

Dear {Senator/Representative},

As your constituent, I'm writing to urge you to support and provide resources for our State Treasurer's office.

Wisconsin is falling further behind when it comes to public finance. State Treasurers around the country are providing common sense solutions to economic challenges such as addressing the retirement gap. Over 52% of Americans haven't saved enough for retirement and in Wisconsin, 88% of people support a state-run retirement option to address the gap. The Treasurer will be serving on a task force to develop a plan, but the task force and her office must be funded to ensure our state can start leading on this issue.

Last year, Wisconsinites voted overwhelmingly (62%-38%) to keep this important constitutional office that dates back to the founding of our state. We need a fiscal watchdog who will bring transparency and ensure our hard-earned tax dollars are spent wisely. We want to avoid the situations uncovered late last year in which the state had knowingly double-paid a contractor over \$400,000 and wasted over \$600,000 in Medicaid payments distributed for folks that had already passed away. It is time to end this era of neglect and start a new chapter for the State Treasurer by voting in support of their biennial budget request.

It is time for the Legislature to restore funding to this office and create a retirement task force to consider a public option. Wisconsin voted to ensure our state has a chief financial officer. Now, I am asking you to support the Treasurer's budget request so the office can fulfill its statutory requirements and the will of the people.

Respectfully, Your Name

Your Street Address City, State, Zip Code